



We are presently reviewing your account. To review this account for financial circumstances, we are requesting the following:

- a) a completed financial assessment form
- b) a copy of last year's tax return or your most recent bank statement
- c) a copy of your most recent pay stub or unemployment check
- d) proof of any state or federal assistance such as food

These items are necessary to document your financial conditions and for us to process your request for assistance.

Please return the requested items as soon as possible. You may call 918-820-3499 if you have any questions. Thank you for choosing Tulsa Rehabilitation Hospital for your rehabilitation services. You will be contacted if any additional information is needed and also to inform you of the decision made on the above referenced balance.

**Mailing Address:**

Tulsa Rehabilitation Hospital  
7909 South 101<sup>st</sup> East Avenue, Tulsa OK 74133



PATIENT NAME IN FULL					M F	AGE	DATE OF BIRTH
ARE YOU A CITIZEN OF THE UNITED STATES Yes No		RESIDENT OF OKLAHOMA Yes No		HAVE YOU APPLIED FOR MEDICAL ASSISTANCE (MEDICAID) Yes No		IF YES, INDICATE MONTH YEAR	
ARE YOU OR YOUR SPOUSE SELF-EMPLOYED Yes No		DID YOU FILE A FEDERAL TAX RETURN Yes No		STATE TAX RETURN Yes No		DO YOU HAVE THIRD-PARTY INSURANCE COVERAGE Yes No	

RESPONSIBLE PARTY INFORMATION	APPLICANT				APPLICANT'S SPOUSE			
	NAME				NAME			
	ADDRESS				CITY		STATE	ZIP CODE
	PHONE NUMBER ( )		CELL PHONE ( )		PHONE NUMBER ( )		CELL PHONE ( )	
	SOCIAL SECURITY NUMBER				SOCIAL SECURITY NUMBER			
	EMPLOYER				EMPLOYER			
	IF UNEMPLOYED, LAST DATE WORKED				IF UNEMPLOYED, LAST DATE WORKED			
	DATE LAST CHECK RECEIVED				DATE LAST CHECK RECEIVED			

FAMILY AND PATIENT INFORMATION	FAMILY MEMBERS LIVING IN THE HOME				
	NAME	DATE OF BIRTH	AGE	RELATIONSHIP	SOCIAL SECURITY NUMBER

FAMILY INCOME List Amounts of Each	Patient				
	SALARY / WAGES / TIPS	INTEREST / DIVIDENDS	ALIMONY	SOCIAL SECURITY	PENSION / RETIREMENT
	DISABILITY	UNEMPLOYMENT	WORKERS COMP	SELF EMPLOYMENT - ATTACH SCHEDULE C	
Spouse					
SALARY / WAGES / TIPS	INTEREST / DIVIDENDS	ALIMONY	SOCIAL SECURITY	PENSION / RETIREMENT	
DISABILITY	UNEMPLOYMENT	WORKERS COMP	SELF EMPLOYMENT - ATTACH SCHEDULE C		

FAMILY RESOURCES	Checking Account(s)		
	Savings Account(s)		
	IRA / 401K / 430B		
	Food Stamps (list amount received)	WIC <input type="checkbox"/> No <input type="checkbox"/> Yes (Need Qualifying Letter)	LOW INCOME HOUSING <input type="checkbox"/> No <input type="checkbox"/> Yes (Need Qualifying Letter)
	PROPERTY (HOUSE OR PERSONAL PROPERTY OTHER THAN YOUR RESIDENCE) - DESCRIPTION AND LOCATION		MARKET VALUE
	IS THIS HOSPITAL SERVICE / PHYSICIAN SERVICE A RESULT OF A PERSONAL INJURY / ACCIDENT CASE FROM WHICH YOU EXPECT TO RECEIVE A SETTLEMENT <input type="checkbox"/> Yes <input type="checkbox"/> No		IF YES, EXPECTED AMOUNT \$

I hereby acknowledge that I have read this document. It has been provided in printed format or explained to me in my native language and was understood. I certify that all information regarding income and assets are true. I understand that the information which I submit concerning my income, assets, liabilities, and family size is subject to verification. I hereby authorize the release of any necessary information from individuals, universities or colleges, businesses, public or private organizations to determine my eligibility. I assign and transfer to Saint Francis Health System all my rights to benefits, monies, and sums payable to me for hospitalization, sickness, or accident liability coverage. I understand that failure to disclose information and/or payments will result in denial of the application.

PATIENT - SIGNATURE		DATE	TIME
PERSON COMPLETING FORM, IF OTHER THAN PATIENT - SIGNATURE		RELATIONSHIP TO PATIENT	DATE

INTERPRETER / WITNESS - SIGNATURE	DATE
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TIME



PATIENT LABEL

**FINANCIAL ASSESSMENT APPLICATION** 936-011E front / 12-14

**\*IN01 FINANCIAL ASSESSMENT APP\***